



Thomas Trebby
Vice President

CONTACT

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BACKGROUND

Tom joined Northland in 2009 and has over 30 years of investment consulting experience. He assists high net worth individuals, corporations, and non-profit organizations in identifying and achieving their investment goals. Prior to working in the investment field, he was a Senior Auditor for a national public accounting firm and also was an Executive Recruiter.

Tom grew up in Milwaukee and has lived in Wisconsin most of his life. He is an avid golfer and sports enthusiast and enjoys traveling, reading and attending sporting events. He also participates in numerous fund-raising and community service activities.

EDUCATION

Tom graduated from Marquette University in 1977 with a degree in Business Administration and a Major in Accounting.

PROFESSIONAL LICENSES/DESIGNATIONS

Tom holds and maintains the FINRA Series 7 General Securities Representative, Series 8 General Securities Sales Supervisor, Series 24 General Securities Principal, Series 63 Uniform Securities State Law Exam, and Series 65 Uniform Investment Advisor registrations.

NORTHLAND WEALTH MANAGEMENT | ASSET MANAGEMENT

Northland Securities, Inc., Member FINRA/SIPC, is a diversified financial services firm, including investment banking, public finance, and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors.

Wealth Management Investment Representatives work closely with clients to determine and deliver the appropriate solutions to meet their financial needs according to their individual investment profile and situation. Northland is also a SEC Registered Investment Adviser (RIA) - Northland Asset Management - and Investment Adviser Representatives (IARs or Financial Advisors) can offer numerous advisory products and services, including a wide selection of third-party money managers, and fee for financial planning services. Headquartered in Minneapolis, Minnesota, Northland Securities also has branch offices in California, Colorado, Illinois, Iowa, Massachusetts, New York, and Wisconsin.

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