



Dan Baasen
Senior Vice President
Head of Wealth Management

CONTACT

Phone: 612-851-5916

Email: dbaasen@northlandsecurities.com

BACKGROUND

Dan has over 40 years of experience in financial services, with a distinguished career serving in senior management and working with individual and institutional clients, supporting them in accomplishing their goals.

Dan participates in and has held leadership roles on the following Boards: St. Paul United Hospital, University of MN Landscape Arboretum, St. Paul Chamber of Commerce, Rotary, Ducks Unlimited, Carpenter Nature Center in Hastings, MN, Lake Minnetonka Conservation District, and Wayzata Parks & Trails. He enjoys boating, fishing, reading, supporting and attending University of MN sports activities, and being active in his community.

EDUCATION

Dan received his degree in Economics from the University of Minnesota, and attended the Wharton School of Economics from 1995-97.

PROFESSIONAL LICENSES/DESIGNATIONS

He holds and maintains the FINRA Series 7 General Securities Representative, Series 8 General Securities Sales Supervisor, Series 63 Uniform Securities State Law Exam (Minnesota), and Series 65 Uniform Investment Advisor registrations.

NORTHLAND WEALTH MANAGEMENT | ASSET MANAGEMENT

Northland Securities, Inc., Member FINRA/SIPC, is a diversified financial services firm, including investment banking, public finance, and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors.

Wealth Management Investment Representatives work closely with clients to determine and deliver the appropriate solutions to meet their financial needs according to their individual investment profile and situation. Northland is also a SEC Registered Investment Adviser (RIA) - Northland Asset Management - and Investment Adviser Representatives (IARs or Financial Advisors) can offer numerous advisory products and services, including a wide selection of third-party money managers, and fee for financial planning services. Headquartered in Minneapolis, Minnesota, Northland Securities also has branch offices in California, Colorado, Illinois, Iowa, Massachusetts, New York, and Wisconsin.

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