

# Selected M&A and Advisory Transaction Experience

<p>Not Disclosed</p>  <p>Has Acquired</p>  <p>Fairness Opinion</p>	<p>Not Disclosed</p> <p>363 Restructuring Sale</p>  <p>Advisory</p>	<p>Not Disclosed</p> <p>363 Restructuring Sale</p>  <p>Advisory</p>	<p>Not Disclosed</p> <p>Restructuring</p>  <p>Advisory</p>	<p>Not Disclosed</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>	<p>Not Disclosed</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>
<p>Not Disclosed</p>  <p>Acquired <b>Provision X</b> a division of</p>  <p>M&amp;A Advisory</p>	<p>\$30,000,000</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>	<p>\$14,000,000</p> <p>Financing</p>  <p>Advisory</p>	<p>\$36,000,000</p>  <p>Has Acquired</p>  <p>M&amp;A Advisory</p>	<p>\$20,000,000</p>  <p>Has Sold <b>Otravel.com</b> to <b>Castle Travel, Inc</b> an affiliate of</p>  <p>M&amp;A Advisory</p>	<p>Not Disclosed</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>
<p>\$40,000,000</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>	<p>\$25,000,000</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>	<p>Not Disclosed</p>  <p>Has Acquired the OEM division of</p>  <p>M&amp;A Advisory</p>	<p>\$80,000,000</p>  <p>Has Acquired</p>  <p>M&amp;A Advisory</p>	<p>\$25,000,000</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>	<p>\$890,000,000</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>

Note: Selected Transactions were completed by Northland professionals while at other firms.

<p>\$26,500,000</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>	<p>\$72,000,000</p>  <p>Has Acquired</p>  <p>M&amp;A Advisory</p>	<p>\$30,000,000</p>  <p>Has Acquired</p>  <p>M&amp;A Advisory</p>	<p>\$5,640,000</p>  <p>Has Acquired</p>  <p>M&amp;A Advisory</p>
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Note: Selected Transactions were completed by Northland professionals while at other firms.