



**NORTHLAND CAPITAL MARKETS SERVED AS CO-MANAGER FOR MATADOR RESOURCES'  
\$750.0 MILLION OFFERING OF SENIOR NOTES**

**\$750,000,000**



Senior Notes  
Co-Manager  
August 2018

August 15, 2018 – Northland Capital Markets announced today that it has acted as Co-Manager for Matador Resources Company’s (“Matador” or the “Company”) \$750.0 million offering of 5.875% Senior Notes due 2026 (the “2026 Notes”). Matador is an independent energy company engaged in the exploration, development, production and acquisition of oil and natural gas resources in the United States, with an emphasis on oil and natural gas shale and other unconventional plays.

Matador priced the sale of the 2026 Notes at par for gross proceeds of \$750.0 million. The 2026 Notes bear an interest rate of 5.875%, payable semi-annually, and mature on September 15, 2026. The 2026 Notes will be jointly and severally guaranteed by all of the Company’s existing subsidiaries that are guarantors under its revolving credit facility and may be guaranteed by certain of its future restricted subsidiaries.

The Company intends to use the net proceeds to fund a tender offer for any and all of the \$575 million aggregate principal amount of the Company’s outstanding 6.875% Senior Notes due 2023 (the “2023 Notes”) and the redemption of any 2023 Notes not tendered in the tender offer and for general corporate purposes.

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\$315,000,000	\$93,389,026
 Common Units Co-Manager August 2018	 Common Stock Co-Manager April 2018
\$86,296,000	\$41,625,000
 Common Stock Co-Manager February 2018	 Common Stock Co-Manager October 2017

Northland Capital Holdings, the parent company, is privately held and owned by an employee group as well as outside investors, including Glen Taylor, a well-known Midwest business leader and owner of the Minnesota Timberwolves.

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Northland Capital Markets is a full-service capital markets group focused on growth companies and their institutional and accredited investors. Its investment banking services include public offerings of equity and convertible securities, PIPEs, CMPOs and registered direct offerings, private placements of equity and debt securities, and M&A advisory services. Northland’s research group provides in-depth research for leading small and mid-cap companies in growth sectors of the economy. The group has industry sector expertise in Business Services, Consumer, Energy, Healthcare, Industrial Growth, and Technology. Northland’s institutional sales and trading group provides active market making and trading support in its targeted sectors and coverage companies. RC 18-290