



**NORTHLAND CAPITAL MARKETS SERVED AS CO-MANAGER FOR ROSEHILL RESOURCES'
\$37.5 MILLION OFFERING OF CLASS A COMMON STOCK**

\$37,515,000



Common Stock
Co-Manager
September 2018

October 3, 2018 – Northland Capital Markets announced today that it has acted as Co-Manager for an offering of \$37.5 million of Class A common stock for Rosehill Resources Inc. (“Rosehill” or the “Company”). Rosehill is an independent oil and natural gas company focused on the acquisition, exploration, development, and production of unconventional oil and associated liquids-rich natural gas reserves in the Permian Basin.

Rosehill priced the sale of 6,150,000 shares of its Class A common stock to the public at \$6.10 per share for gross proceeds of approximately \$37.5 million, which does not include 922,500 shares of Class A common stock from the over-allotment option exercisable by the underwriters for 30 days.





The Company intends to use the net proceeds from the offering to finance its development plan and for general corporate purposes, including to fund potential future acquisitions.

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\$218,500,000  Common Stock <i>Co-Manager</i> August 2018	\$750,000,000  Senior Notes <i>Co-Manager</i> August 2018
\$315,000,000  Common Units <i>Co-Manager</i> August 2018	\$93,389,026  Common Stock <i>Co-Manager</i> February 2018

Northland Capital Holdings, the parent company, is privately held and owned by an employee group as well as outside investors, including Glen Taylor, a well-known Midwest business leader and owner of the Minnesota Timberwolves.

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Northland Capital Markets is a full-service capital markets group focused on growth companies and their institutional and accredited investors. Its investment banking services include public offerings of equity and convertible securities, PIPEs, CMPOs and registered direct offerings, private placements of equity and debt securities, and M&A advisory services. Northland’s research group provides in-depth research for leading small and mid-cap companies in growth sectors of the economy. The group has industry sector expertise in Business Services, Consumer, Energy, Healthcare, Industrial Growth, and Technology. Northland’s institutional sales and trading group provides active market making and trading support in its targeted sectors and coverage companies. RC 18-369