



**NORTHLAND CAPITAL MARKETS SERVED AS CO-MANAGER FOR MATADOR RESOURCES'  
\$300.0 MILLION OFFERING OF SENIOR NOTES**

**\$300,000,000**



Senior Notes  
Co-Manager  
October 2018

October 4, 2018 – Northland Capital Markets announced today that it has acted as Co-Manager for Matador Resources Company’s (“Matador” or the “Company”) \$300.0 million tack-on offering of its 5.875% Senior Notes due 2026 (the “2026 Notes”). Matador is an independent energy company engaged in the exploration, development, production and acquisition of oil and natural gas resources in the United States, with an emphasis on oil and natural gas shale and other unconventional plays.

Matador priced the sale of the 2026 Notes at 100.50% for gross proceeds of \$300.0 million. The 2026 Notes bear an interest rate of 5.875%, payable semi-annually, and mature on September 15, 2026. The 2026 Notes will be jointly and severally guaranteed by all of the Company’s existing subsidiaries that are guarantors under its revolving credit facility and may be guaranteed by certain of its future restricted subsidiaries.





The Company intends to use the net proceeds to repay outstanding borrowings under its revolving credit facility and for general corporate purposes.

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| <p>\$37,515,000</p>  <p>Common Stock<br/>Co-Manager<br/>September 2018</p> | <p>\$218,500,000</p>  <p>Common Stock<br/>Co-Manager<br/>August 2018</p>   |
| <p>\$750,000,000</p>  <p>Senior Notes<br/>Co-Manager<br/>August 2018</p> | <p>\$315,000,000</p>  <p>Common Units<br/>Co-Manager<br/>August 2018</p> |

Northland Capital Holdings, the parent company, is privately held and owned by an employee group as well as outside investors, including Glen Taylor, a well-known Midwest business leader and owner of the Minnesota Timberwolves.

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Northland Capital Markets is a full-service capital markets group focused on growth companies and their institutional and accredited investors. Its investment banking services include public offerings of equity and convertible securities, PIPEs, CMPOs and registered direct offerings, private placements of equity and debt securities, and M&A advisory services. Northland’s research group provides in-depth research for leading small and mid-cap companies in growth sectors of the economy. The group has industry sector expertise in Business Services, Consumer, Energy, Healthcare, Industrial Growth, and Technology. Northland’s institutional sales and trading group provides active market making and trading support in its targeted sectors and coverage companies. RC 18-375