

2018 Selected Transactions

\$345,000,000



SPAC IPO Co-Manager

November 2018

\$475,000,000



Convertible Notes
Co-Manager

October 2018

\$15,180,000



Follow-On Offering Co-Manager

October 2018

\$175,000,000



Convertible Notes
Co-Manager

October 2018

\$300,000,000



Senior Notes Co-Manager

October 2018

\$37,500,000



Follow-On Offering Co-Manager

September 2018

\$10,000,000



Convertible Preferred Sole Placement Agent

September 2018

\$150,000,000



Initial Public Offering Co-Manager

August 2018

\$11,776,000



Follow-On Offering Lead Manager

August 2018

\$14,374,978



Follow-On Offering Sole Bookrunner

August 2018

\$148,580,000



Follow-On Offering Co-Manager

August 2018

\$172,500,003



Follow-On Offering Co-Manager

August 2018

\$218,500,000



Follow-On Offering Co-Manager

August 2018

\$28,506,712



Initial Public Offering Co-Manager

August 2018

\$19,198,935



Common Units U.S. Agent

August 2018

\$750,000,000



Senior Notes Co-Manager

August 2018

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2018 Selected Transactions (continued)

\$3,500,000



Private Placement Financial Advisor

July 2018

\$281,250,000



Follow-On Offering Co-Manager

July 2018

\$50,000,000



Follow-On Offering Co-Manager

July 2018

Up to \$50,000,000



Fund II Placement Placement Agent

July 2018

\$175,950,000



Initial Public Offering Co-Manager

July 2018

\$230,000,000



Convertible Notes Co-Manager

July 2018

\$15,000,000



Preferred Stock Co-Manager

June 2018

\$68,999,997



Follow-On Offering Co-Manager

June 2018

\$35,190,000



Follow-On Offering Co-Manager

June 2018

\$43,575,000



Follow-On Offering Co-Manager

June 2018

\$18,000,000



Follow-On Offering Co-Manager

June 2018

\$75,719,996



Follow-On Offering Co-Manager

May 2018

\$3,400,000

GRAVIC

Private Placement Placement Agent

May 2018

\$74,752,300



Follow-On Offering Co-Manager

May 2018

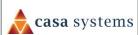
\$225,000,000



Convertible Notes
Co-Manager

May 2018

\$183,750,000



Follow-On Offering Co-Manager

April 2018

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2018 Selected Transactions (continued)

\$93,389,026



Follow-On Offering Co-Manager

April 2018

\$179,400,000



Follow-On Offering Co-Manager

March 2018

\$460,000,000



Convertible Notes Co-Manager

February 2018

\$86,296,000



Follow-On Offering *Co-Manager*

February 2018

\$91,425,000



Follow-On Offering Co-Manager

February 2018

\$86,250,000



Follow-On Offering Co-Manager

January 2018

\$20,000,000



Follow-On Offering Co-Manager

January 2018

\$28,000,000



Has been acquired by



Sell-Side Advisor



Financial Advisor

The Bancorp

Safe Harbor IRA Portfolio

Has been acquired by



Fairness Opinion

Up to \$250,000,000

TANDEM LIFE

Has been acquired by



Sell-Side Advisor

Up to \$250,000,000

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Sell-Side Advisor

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