

































# Selected M&A and Advisory Transaction Experience

<p>\$13,000,000</p>  <p>Albeck Gerken, Inc. We make green happen®</p> <p>Has been acquired by</p>  <p>Buy-Side Advisor</p>	<p>\$799,000,000</p>  <p>Has been acquired by</p>  <p>Fairness Opinion</p>	 <p>Connectivity Reimagined</p> <p>FutureLink Assets</p> <p>Has been acquired by</p>  <p>SENDING ALL THE RIGHT SIGNALS</p> <p>Sell-Side Advisor</p>	<p>\$183,000,000</p>  <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>	 <p>PEERSTREAM Dating Assets</p> <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>	<p>\$28,000,000</p>  <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>
 <p>FINTeCH ACQUISITION CORP. II</p> <p>Has merged with</p>  <p>International Money Express</p> <p>Financial Advisor</p>	 <p>Safe Harbor IRA Portfolio</p> <p>Has been acquired by</p>  <p>Millennium Trust Company</p> <p>Fairness Opinion</p>	<p>Up to \$250,000,000</p>  <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>	<p>Up to \$250,000,000</p>  <p>Has been acquired by</p>  <p>Fairness Opinion</p>	 <p>Has been acquired by</p>  <p>a subsidiary of</p>  <p>Sell-Side Advisor</p>	 <p>Has been acquired by</p>  <p>a subsidiary of</p>  <p>Fairness Opinion</p>
 <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>	<p>\$51,000,000</p>  <p>Has been acquired by</p>  <p>NetFortris</p> <p>Sell-side Advisor</p>	<p>\$15,000,000</p> <p>Financing</p>  <p>C &amp; CO COHEN &amp; COMPANY</p> <p>Fairness Opinion</p>			

Note: Selected Transactions were completed by Northland professionals while at other firms.

# Selected M&A and Advisory Transaction Experience

*continued*

 Has acquired  Fairness Opinion	 Has merged with  Financial Advisor	363 Restructuring Sale  Financial Advisor	Not Disclosed Restructuring  Advisory	Not Disclosed  Has Been Acquired by  M&A Advisory	Not Disclosed  Has Been Acquired by  M&A Advisory
Not Disclosed  Acquired <b>Provision X</b> a division of  M&A Advisory	\$30,000,000  Has Been Acquired by  M&A Advisory	\$14,000,000 Financing  Advisory	\$36,000,000  Has Acquired  M&A Advisory	\$20,000,000  Has Sold <b>Otravel.com</b> to <b>Castle Travel, Inc.</b> an affiliate of  M&A Advisory	Not Disclosed  Has Been Acquired by  M&A Advisory
\$40,000,000  Has Been Acquired by  M&A Advisory	\$25,000,000  Has Been Acquired by  M&A Advisory	Not Disclosed  Has Acquired the OEM division of  M&A Advisory	\$80,000,000  Has Acquired  M&A Advisory	\$25,000,000  Has Been Acquired by  M&A Advisory	\$890,000,000  Has Been Acquired by  M&A Advisory

Note: Selected Transactions were completed by Northland professionals while at other firms.

<p>\$26,500,000</p>  <p>Has Been Acquired by</p>  <p>M&amp;A Advisory</p>	<p>\$72,000,000</p>  <p>Has Acquired</p>  <p>M&amp;A Advisory</p>	<p>\$30,000,000</p>  <p>Has Acquired</p>  <p>M&amp;A Advisory</p>	<p>\$5,640,000</p>  <p>Has Acquired</p>  <p>M&amp;A Advisory</p>
---	---	---	--

Note: Selected Transactions were completed by Northland professionals while at other firms.