



2019 Selected Transactions

<p>\$450,000,000</p>  <p>Convertible Notes <i>Co-Manager</i></p> <p>December 2019</p>	<p>\$109,500,000</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>December 2019</p>	<p>\$5,000,000</p>  <p>Strategic Investment <i>Sole Placement Agent</i></p> <p>December 2019</p>	<p>\$172,500,000</p>  <p>SPAC IPO <i>Co-Manager</i></p> <p>November 2019</p>
<p>\$28,000,001</p>  <p>PIPE <i>Placement Agent</i></p> <p>November 2019</p>	<p>\$20,000,000</p>  <p>Units Offering <i>Financial Advisor</i></p> <p>October 2019</p>	<p>\$150,000,008</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>October 2019</p>	<p>\$40,000,000</p>  <p>Units Offering <i>Financial Advisor</i></p> <p>September 2019</p>
<p>\$350,000,000</p> <p>Apex Technology Acquisition Corp</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>September 2019</p>	<p>\$76,500,000</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>September 2019</p>	<p>\$115,500,000</p>  <p>Convertible Notes <i>Co-Manager</i></p> <p>September 2019</p>	<p>Up to \$35,000,000</p>  <p>Equity Line of Credit <i>Financial Advisor</i></p> <p>August 2019</p>
<p>\$920,000,000</p>  <p>Convertible Notes <i>Co-Manager</i></p> <p>August 2019</p>	<p>\$345,000,000</p>  <p>Convertible Notes <i>Co-Manager</i></p> <p>August 2019</p>	<p>\$12,075,000</p>  <p>Follow-On Offering <i>Sole Bookrunner</i></p> <p>July 2019</p>	<p>\$230,000,000</p> <p>Pivotal Investment Corporation II</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>July 2019</p>









2019 Selected Transactions (continued)

<p>\$25,000,000</p> <p>iteris[®]</p> <p>Follow-On Offering <i>Lead Manager</i></p> <p>June 2019</p>	<p>\$345,000,000</p> <p>Vonage[®]</p> <p>Convertible Notes <i>Co-Manager</i></p> <p>June 2019</p>	<p>\$172,500,000</p> <p>GigCapital2[™]</p> <p>SPAC IPO <i>Joint Bookrunner</i></p> <p>June 2019</p>	<p>\$10,000,000</p> <p>eSight</p> <p>Convertible Notes <i>Sole Placement Agent</i></p> <p>May 2019</p>
<p>\$764,750,000</p> <p>RATTLER MIDSTREAM</p> <p>Initial Public Offering <i>Co-Manager</i></p> <p>May 2019</p>	<p>\$40,000,000</p> <p>DZS[™]</p> <p>Follow-On Offering <i>Lead Manager</i></p> <p>May 2019</p>	<p>\$400,000,000</p> <p>Diamond Eagle Acquisition Corp.</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>May 2019</p>	<p>\$143,750,000</p> <p>PROS[®]</p> <p>Convertible Notes <i>Co-Manager</i></p> <p>May 2019</p>
<p>\$13,500,000</p> <p>ClickSWITCH</p> <p>Private Placement <i>Placement Agent</i></p> <p>April 2019</p>	<p>\$109,650,000</p> <p>greenlane</p> <p>Initial Public Offering <i>Co-Manager</i></p> <p>April 2019</p>	<p>\$25,000,000</p> <p>NEWAGE <i>Live Healthy.</i></p> <p>Debt Placement <i>Placement Agent</i></p> <p>April 2019</p>	<p>\$29,095,000</p> <p>PolarityTE</p> <p>ATM Offering <i>Financial Advisor</i></p> <p>April 2019</p>
<p>\$45,480,028</p> <p>TREEHOUSE <i>REAL ESTATE INVESTMENT TRUST</i></p> <p>Private Placement <i>Co-Placement Agent</i></p> <p>March 2019</p>	<p>\$800,000,000</p> <p>Chegg[®]</p> <p>Convertible Notes <i>Co-Manager</i></p> <p>March 2019</p>	<p>\$28,749,999</p> <p>TITAN MEDICAL</p> <p>Common Units <i>U.S. Agent</i></p> <p>March 2019</p>	<p>\$230,000,000</p> <p>LIVEPERSON</p> <p>Convertible Notes <i>Co-Manager</i></p> <p>February 2019</p>



2019 Selected Transactions (continued)

<p>\$349,600,000</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>February 2019</p>	<p>\$25,000,000</p>  <p>Initial Public Offering <i>Lead Bookrunner</i></p> <p>February 2019</p>	<p>\$287,500,000</p>  <p>Convertible Notes <i>Co-Manager</i></p> <p>February 2019</p>	<p>\$33,999,998</p>  <p>Follow-On Offering <i>Financial Advisor</i></p> <p>January 2019</p>
<p>\$146,136,250</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>January 2019</p>	<p>133,500,000</p>  <p>Private Placement <i>Co-Manager</i></p> <p>January 2019</p>		



2019 Selected Transactions (continued)

2019 M&A Transactions

<p>\$13,000,000</p>  <p>Albeck Gerken, Inc. We make green happen®</p> <p>Has been acquired by</p>  <p>Buy-Side Advisor</p>	<p>\$799,000,000</p>  <p>Has been acquired by</p>  <p>Fairness Opinion</p>	 <p>Connectivity Reimagined</p> <p>FutureLink Assets</p> <p>Has been acquired by</p>  <p>SENDING ALL THE RIGHT SIGNALS</p> <p>Sell-Side Advisor</p>	<p>\$183,000,000</p>  <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>
 <p>PEERSTREAM Dating Assets</p> <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>	<p>\$28,000,000</p>  <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>	 <p>FINTECH ACQUISITION CORP. II</p> <p>Has merged with</p>  <p>International Money Express</p> <p>Financial Advisor</p>	 <p>Safe Harbor IRA Portfolio</p> <p>Has been acquired by</p>  <p>Fairness Opinion</p>
<p>Up to \$250,000,000</p>  <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>	<p>Up to \$250,000,000</p>  <p>Has been acquired by</p>  <p>Fairness Opinion</p>	 <p>Has been acquired by</p>  <p>a subsidiary of</p>  <p>Sell-Side Advisor</p>	 <p>Has been acquired by</p>  <p>a subsidiary of</p>  <p>Fairness Opinion</p>
 <p>Has been acquired by</p>  <p>Sell-Side Advisor</p>	<p>\$51,000,000</p>  <p>Has been acquired by</p>  <p>Sell-side Advisor</p>	<p>\$15,000,000</p> <p>Financing</p>  <p>Fairness Opinion</p>	