



Jeff Charlesworth Vice President Investments Wealth Management

# **CONTACT**

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### **BACKGROUND**

Jeff has over 32 years of experience in the industry and has been with Northland since 2002. His experience in fixed income and tax-exempt investing for both retail and institutional investors makes him an important ally to investors looking for high-quality fixed income investments.

## **EDUCATION**

He earned his degree in Economics from the University of Wisconsin, Madison.

#### PROFESSIONAL LICENSES/DESIGNATIONS

Jeff holds and maintains the FINRA Series 7 General Securities Representative and Series 63 Uniform Securities Agent State Law registrations.

### NORTHLAND WEALTH MANAGEMENT

Northland Securities, Inc., Member FINRA/SIPC, Registered SEC and MSRB, is a diversified financial services firm, including investment banking, public finance, and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors. Northland Wealth Management Investment Representatives work closely with clients to determine and deliver the appropriate solutions to meet their financial needs according to their individual investment profile and situation.

Headquartered in Minneapolis, Minnesota, Northland Securities also has branch offices in California, Colorado, Illinois, Iowa, Missouri, New York, and Wisconsin.

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