



Stephen Isaacson
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BACKGROUND

Steve's background in the industry entails sales and trading of a wide variety of fixed income securities, with specialties in Preferred stock, Corporate debt instruments (senior and subordinate), and non-rated Municipal bonds. He is the Fixed Income Consultant to *The Private Client Group* at Northland Securities.

His areas of expertise include risk analysis of debt securities, private placements, and deal strategies.

Steve is married with grown children, a military veteran, aviator, and volunteer for arts organizations in his community.

EDUCATION

He received his B.A. degree from San Diego State University, and his Certification in Private Capital Markets from Pepperdine University Graziadio School of Business and Management.

PROFESSIONAL LICENSES/DESIGNATIONS

Steve holds and maintains the FINRA Series 7 General Securities Representative, Series 63 Uniform Securities State Law Exam, and Series 65 Uniform Investment Advisor Law Exam registrations.

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