



## 2020 Selected Transactions

<p>\$305,900,000</p> <p>Follow-On Offering <i>Co-Manager</i></p> <p>December 2020</p>	<p>\$70,000,000</p> <p>Follow-On Offering <i>Co-Manager</i></p> <p>December 2020</p>	<p>\$250,000,000</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>December 2020</p>	<p>\$34,500,000</p> <p>Follow-On Offering <i>Co-Manager</i></p> <p>December 2020</p>
<p>\$230,000,000</p> <p>SPAC IPO <i>Lead Manager</i></p> <p>December 2020</p>	<p>\$55,500,000</p> <p>Follow-On Offering <i>Financial Advisor</i></p> <p>December 2020</p>	<p>\$517,500,000</p> <p>Convertible Notes <i>Co-Manager</i></p> <p>December 2020</p>	<p>\$115,000,000</p> <p><b>Breeze Holdings Acquisition Corp</b></p> <p>SPAC IPO <i>Co-Manager</i></p> <p>November 2020</p>
<p>\$59,500,000</p> <p>Follow-On Offering <i>Co-Manager</i></p> <p>November 2020</p>	<p>\$292,641,179</p> <p>Initial Public Offering <i>Co-Manager</i></p> <p>November 2020</p>	<p>\$75,000,000</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>November 2020</p>	<p>\$114,999,981</p> <p>Follow-On Offering <i>Co-Manager</i></p> <p>October 2020</p>
<p>\$72,781,510</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>October 2020</p>	<p>\$1,913,600,000</p> <p>Follow-On Offering <i>Co-Manager</i></p> <p>October 2020</p>	<p>\$450,000,000</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>October 2020</p>	<p>\$350,000,000</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>October 2020</p>



## 2020 Selected Transactions (continued)

<p>\$76,460,625</p>  <p>Follow-On Offering <i>Bookrunner</i></p> <p>October 2020</p>	<p>\$84,000,000</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>September 2020</p>	<p>\$100,000,000</p>  <p>SPAC IPO <i>Co-Manager</i></p> <p>September 2020</p>	<p>\$150,000,000</p>  <p>Convertible Notes <i>Co-Manager</i></p> <p>September 2020</p>
<p>\$230,000,000</p>  <p>SPAC IPO <i>Co-Manager</i></p> <p>September 2020</p>	<p>\$8,150,000</p>  <p>Follow-On Offering <i>Joint Bookrunner</i></p> <p>August 2020</p>	<p>\$1,000,000,000</p>  <p>Convertible Notes <i>Co-Manager</i></p> <p>August 2020</p>	<p>\$56,000,000</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>July 2020</p>
<p>\$230,000,000</p>  <p>SPAC IPO <i>Lead Manager</i></p> <p>July 2020</p>	<p>\$55,000,000</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>July 2020</p>	<p>\$86,293,125</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>July 2020</p>	<p>\$22,100,000</p>  <p>Notes Offering <i>Lead Manager</i></p> <p>July 2020</p>
<p>\$11,500,000</p>  <p>Follow-On Offering <i>Sole Bookrunner</i></p> <p>June 2020</p>	<p>\$1,840,000,000</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>June 2020</p>	<p>\$184,000,000</p>  <p>Follow-On Offering <i>Co-Manager</i></p> <p>May 2020</p>	<p>\$650,000,000</p>  <p>Convertible Notes <i>Co-Manager</i></p> <p>May 2020</p>



## 2020 Selected Transactions (continued)

\$90,000,000

flexion

Follow-On Offering  
*Financial Advisor*

May 2020



2020 Selected Transactions (continued)

2020 M&A Transactions

Undisclosed

Has been acquired by

*Buy-Side Advisor*

November 2020

\$1,300,000,000

Has been acquired by

*Fairness Opinion Provider*

August 2020

\$423,600,000

Has been acquired by

*Fairness Opinion Provider*

June 2020

Undisclosed

Has been acquired by

*Buy-Side Advisor*

May 2020

Undisclosed

*Connectivity Reimagined*  
*Remaining Assets*

Has been acquired by

*Sell-Side Advisor*

March 2020