



**NORTHLAND CAPITAL MARKETS SERVED AS
CO-MANAGER FOR ISLEWORTH
HEALTHCARE ACQUISITION CORP.'S
\$207 MILLION UPSIZED INITIAL PUBLIC
OFFERING OF UNITS**

\$207,000,000



SPAC IPO
Co-Manager

February 2021

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March 1, 2021 – Northland Capital Markets announced today that it has acted as Co-Manager for an upsized initial public offering of approximately \$207 million of units for Isleworth Healthcare Acquisition Corp. (“Isleworth” or the “Company”). Isleworth is a blank check company focused on effecting a business combination with a company in the healthcare industry.

The Company priced the sale of 20,700,000 units to the public at \$10.00 per unit for gross proceeds of approximately \$207 million, which includes 2,700,000 units from the fully exercised over-allotment option. Each unit consists of one share of common stock and one-half of one redeemable warrant.

Isleworth intends to pursue prospective targets that are focused on healthcare innovation, with a particular focus on companies that are developing assets in the biopharmaceutical and medical technology/medical device space, which aligns with the management team’s experience in operating healthcare companies and in drug and device/technology development.

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Recent Transactions

\$65,265,219

Common Stock
Co-Manager
February 2021

\$140,625,000

Common Stock
Co-Manager
February 2021

\$45,000,000

Common Stock
Co-Manager
February 2021

Northland Securities Overview:

Northland Securities, Inc., is a diversified financial services firm, including investment banking and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors. Northland is a leading underwriter of tax-exempt bonds in the Midwest, and is recognized for its equity markets research and specialization in finance and capital market access for corporate, government, and non-profit clients. Headquartered in Minneapolis, Minnesota, Northland Securities has branch offices in Iowa, California, Colorado, Michigan, New York, and Wisconsin. Northland’s research group provides in-depth research for leading small and mid-cap companies in growth sectors of the economy. The group has expertise in Business Services, Consumer Energy, Healthcare, Industrial Growth, and Technology. Northland’s institutional sales and trading group provides active market making and trading support in its targeted sectors and coverage companies.

Disclosures:

Northland Capital Markets is the trade name for certain capital markets and investment banking divisions of Northland Securities, Inc., Member FINRA and SIPC, Registered with SEC and MSRB, phone 612-851-5900.
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