



**NORTHLAND CAPITAL MARKETS SERVED AS
CO-MANAGER FOR MP MATERIALS’
\$242 MILLION SECONDARY PUBLIC OFFERING
OF COMMON STOCK**

\$241,500,000



Common Stock
Co-Manager

March 2021

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[Equity
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[Sales &
Trading](#)

[Corporate
Client Group](#)

[Completed
Transactions](#)

April 15, 2021 – Northland Capital Markets announced today that it has acted as Co-Manager for a secondary public offering of approximately \$242 million of common stock for MP Materials Corp. (“MP Materials” or the “Company”). MP Materials owns and operates the Mountain Pass facility, one of the world’s largest integrated rare earth mining and processing facilities and the only major rare earths resource in the Western Hemisphere.

The Company priced the sale of 6,900,000 common shares to the public at \$35.00 per share for gross proceeds of approximately \$242 million, which includes 900,000 shares from the over-allotment option exercised by the underwriters.

MP Materials will not receive any of the proceeds from the sale of its common stock by the selling shareholders.

Adam B. Connors
Managing Director, Investment Banking
(949) 600-4152
aconnors@northlandcapitalmarkets.com

Carl P. Goltermann
Director, Investment Banking
(949) 600-4151
cgoltermann@northlandcapitalmarkets.com

Ted G. Warner
Managing Director, Investment Banking
(612) 851-4906
twarner@northlandcapitalmarkets.com

Ky A. Schmidt
Associate, Investment Banking
(612) 851-5932
kschmidt@northlandcapitalmarkets.com

**Recent
Transactions**

\$250,000,000

SPAC IPO
Co-Manager
April 2021

\$35,000,000

Common Stock
Co-Manager
April 2021

\$351,900,000

Common Stock
Co-Manager
April 2021

Northland Securities Overview:

Northland Securities, Inc., is a diversified financial services firm, including investment banking and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors. Northland is a leading underwriter of tax-exempt bonds in the Midwest, and is recognized for its equity markets research and specialization in finance and capital market access for corporate, government, and non-profit clients. Headquartered in Minneapolis, Minnesota, Northland Securities has branch offices in Iowa, California, Colorado, Michigan, New York, and Wisconsin. Northland’s research group provides in-depth research for leading small and mid-cap companies in growth sectors of the economy. The group has expertise in Business Services, Consumer Energy, Healthcare, Industrial Growth, and Technology. Northland’s institutional sales and trading group provides active market making and trading support in its targeted sectors and coverage companies.

Disclosures:

Northland Capital Markets is the trade name for certain capital markets and investment banking divisions of Northland Securities, Inc., Member FINRA and SIPC, Registered with SEC and MSRB, phone 612-851-5900.

For informational purposes only. Consult the appropriate professionals for tax and legal information. This is not an offer to buy or sell securities.