



**NORTHLAND CAPITAL MARKETS SERVED AS
CO-MANAGER FOR TPG PACE SOLUTIONS CORP.'S
\$250 MILLION INITIAL PUBLIC OFFERING
OF COMMON STOCK**

\$250,000,000



SPAC IPO
Co-Manager

April 2021

**More
Information**

[Investment
Banking](#)

[Equity
Research](#)

[Sales &
Trading](#)

[Corporate
Client Group](#)

[Completed
Transactions](#)

April 14, 2021 – Northland Capital Markets announced today that it has acted as Co-Manager for an initial public offering of \$250 million of common stock for TPG Pace Solutions Corp. (“TPG Pace Solutions” or the “Company”). TPG Pace Solutions is a newly organized blank check company formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization, or other similar business combination with one or more businesses. The Company will not be limited to pursuing a target in any business, industry, or geography.

The Company priced the sale of 25,000,000 common shares to the public at \$10.00 per share for gross proceeds of \$250 million, not including 3,750,000 shares from the over-allotment option exercisable by the underwriters for 45 days.

TPG Pace Solutions intends to use the net proceeds it receives from the offering to effect a business combination.

Adam B. Connors
Managing Director, Investment Banking
(949) 600-4152
aconnors@northlandcapitalmarkets.com

Carl P. Goltermann
Director, Investment Banking
(949) 600-4151
cgoltermann@northlandcapitalmarkets.com

Ky A. Schmidt
Associate, Investment Banking
(612) 851-5932
kschmidt@northlandcapitalmarkets.com

**Recent
Transactions**

\$35,000,000



Common Stock
Co-Manager

April 2021

\$351,900,000



Common Stock
Co-Manager

April 2021

\$241,500,000



Common Stock
Co-Manager

March 2021

Northland Securities Overview:

Northland Securities, Inc., is a diversified financial services firm, including investment banking and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors. Northland is a leading underwriter of tax-exempt bonds in the Midwest, and is recognized for its equity markets research and specialization in finance and capital market access for corporate, government, and non-profit clients. Headquartered in Minneapolis, Minnesota, Northland Securities has branch offices in Iowa, California, Colorado, Michigan, New York, and Wisconsin. Northland’s research group provides in-depth research for leading small and mid-cap companies in growth sectors of the economy. The group has expertise in Business Services, Consumer Energy, Healthcare, Industrial Growth, and Technology. Northland’s institutional sales and trading group provides active market making and trading support in its targeted sectors and coverage companies.

Disclosures:

Northland Capital Markets is the trade name for certain capital markets and investment banking divisions of Northland Securities, Inc., Member FINRA and SIPC, Registered with SEC and MSRB, phone 612-851-5900.

For informational purposes only. Consult the appropriate professionals for tax and legal information. This is not an offer to buy or sell securities.