



**NORTHLAND CAPITAL MARKETS SERVED AS
CO-MANAGER FOR TPG PACE BENEFICIAL II'S
\$400 MILLION INITIAL PUBLIC OFFERING
OF COMMON STOCK**

\$400,000,000



SPAC IPO
Co-Manager

April 2021

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April 23, 2021 – Northland Capital Markets announced today that it has acted as Co-Manager for an initial public offering of \$400 million of common stock for TPG Pace Beneficial II Corp. (“TPG Pace Beneficial II” or the “Company”). TPG Pace Beneficial II is a newly organized blank check company formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization, or other similar business combination with one or more businesses. The Company intends to seek a business combination with a company that combines attractive business fundamentals with, or with the potential for strong ESG principles and practices.

The Company priced the sale of 40,000,000 common shares to the public at \$10.00 per share for gross proceeds of \$400 million, which includes 5,000,000 shares from the partially exercised over-allotment option.

TPG Pace Beneficial II intends to use the net proceeds it receives from the offering to effect a business combination.

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**Recent
Transactions**

\$11,000,000
PHX
MINERALS
Common Stock
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April 2021

\$285,000,000
TPG
SOLUTIONS
SPAC IPO
Co-Manager
April 2021

\$40,249,992
MENTIV
Common Stock
Co-Manager
April 2021

Northland Securities Overview:

Northland Securities, Inc., is a diversified financial services firm, including investment banking and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors. Northland is a leading underwriter of tax-exempt bonds in the Midwest, and is recognized for its equity markets research and specialization in finance and capital market access for corporate, government, and non-profit clients. Headquartered in Minneapolis, Minnesota, Northland Securities has branch offices in California, Colorado, Illinois, Iowa, Michigan, New York, and Wisconsin. Northland's research group provides in-depth research for leading small and mid-cap companies in growth sectors of the economy. The group has expertise in Business Services, Consumer Energy, Healthcare, Industrial Growth, and Technology. Northland's institutional sales and trading group provides active market making and trading support in its targeted sectors and coverage companies.

Disclosures:
Northland Capital Markets is the trade name for certain capital markets and investment banking divisions of Northland Securities, Inc.
For informational purposes only. Consult the appropriate professionals for tax and legal information. This is not an offer to buy or sell securities.
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