



## 2021 Transactions

<p>\$25,000,000</p> <p>Registered Direct <i>Sole Placement Agent</i></p> <p>December 2021</p>	<p>\$5,775,000</p> <p>Follow-On Offering <i>Financial Advisor</i></p> <p>December 2021</p>	<p>\$40,000,000</p> <p>Notes Offering <i>Co-Manager</i></p> <p>November 2021</p>	<p>Up to \$50,000,000</p> <p>ATM Offering <i>Co-Sales Agent</i></p> <p>November 2021</p>
<p>Up to \$13,850,000</p> <p>ATM Offering <i>Sales Agent</i></p> <p>November 2021</p>	<p>\$125,000,000</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>November 2021</p>	<p>\$10,000,000</p> <p>Registered Direct <i>Sole Placement Agent</i></p> <p>November 2021</p>	<p>\$88,000,000</p> <p>Follow-On Offering <i>Financial Advisor</i></p> <p>October 2021</p>
<p>\$70,000,000</p> <p>Initial Public Offering <i>Co-Manager</i></p> <p>October 2021</p>	<p>\$200,000,000</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>October 2021</p>	<p>\$22,000,000</p> <p>Follow-On Offering <i>Co-Manager</i></p> <p>October 2021</p>	<p>\$165,176,405</p> <p>Initial Public Offering <i>Co-Manager</i></p> <p>October 2021</p>
<p>\$316,250,000</p> <p><b>Founder SPAC</b></p> <p>SPAC IPO <i>Co-Manager</i></p> <p>October 2021</p>	<p>\$50,000,000</p> <p>Notes Offering <i>Joint Bookrunner</i></p> <p>October 2021</p>	<p>\$46,287,500</p> <p>Follow-On Offering <i>Co-Lead Manager</i></p> <p>October 2021</p>	<p>\$340,929,540</p> <p>SPAC IPO <i>Co-Manager</i></p> <p>September 2021</p>

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## 2021 Transactions (continued)

<p>\$425,000,000</p>  <p>Convertible Notes Co-Manager</p> <p>September 2021</p>	<p>\$113,688,000</p>  <p>Initial Public Offering Co-Manager</p> <p>August 2021</p>	<p>\$150,000,000</p>  <p>SPAC IPO Sole Bookrunner</p> <p>August 2021</p>	<p>\$25,000,000</p>  <p>Follow-On Offering Co-Manager</p> <p>July 2021</p>
<p>\$415,000,000</p>  <p>Notes Offering Co-Manager</p> <p>July 2021</p>	<p>\$75,000,000</p>  <p>Follow-On Offering Co-Manager</p> <p>July 2021</p>	<p>\$125,000,000</p>  <p>Notes Offering Lead Manager</p> <p>June 2021</p>	<p>\$109,999,999</p>  <p>Follow-On Offering Co-Manager</p> <p>June 2021</p>
<p>\$44,800,000</p>  <p>Follow-On Offering Financial Advisor</p> <p>June 2021</p>	<p>\$96,000,000</p>  <p>Follow-On Offering Co-Manager</p> <p>June 2021</p>	<p>\$325,000,000</p>  <p>PIPE Offering Co-Placement Agent</p> <p>June 2021</p>	<p>\$13,350,000</p>  <p>Follow-On Offering Co-Manager</p> <p>April 2021</p>
<p>\$400,000,000</p>  <p>SPAC IPO Co-Manager</p> <p>April 2021</p>	<p>\$285,000,000</p>  <p>SPAC IPO Co-Manager</p> <p>April 2021</p>	<p>\$40,249,992</p>  <p>Follow-On Offering Co-Manager</p> <p>April 2021</p>	<p>\$351,900,000</p>  <p>Follow-On Offering Co-Manager</p> <p>April 2021</p>



## 2021 Transactions (continued)

<p>\$299,999,997</p>  <p>Follow-On Offering Co-Manager</p> <p>April 2021</p>	<p>\$15,000,000</p>  <p>Private Placement Sole Placement Agent</p> <p>April 2021</p>	<p>\$241,500,000</p>  <p>Follow-On Offering Co-Manager</p> <p>March 2021</p>	<p>\$245,000,000</p>  <p>Follow-On Offering Co-Manager</p> <p>March 2021</p>
<p>\$1,265,000,000</p>  <p>Convertible Notes Co-Manager</p> <p>March 2021</p>	<p>\$375,000,000</p>  <p>Convertible Notes Co-Manager</p> <p>March 2021</p>	<p>\$205,275,000</p>  <p>Follow-On Offering Co-Manager</p> <p>March 2021</p>	<p>\$55,008,000</p>  <p>PIPE Offering Co-Placement Agent</p> <p>February 2021</p>
<p>\$207,000,000</p>  <p>SPAC IPO Co-Manager</p> <p>February 2021</p>	<p>\$45,180,050</p>  <p>Follow-On Offering Co-Manager</p> <p>February 2021</p>	<p>\$1,150,009,200</p>  <p>Follow-On Offering Co-Manager</p> <p>February 2021</p>	<p>\$26,462,500</p>  <p>Follow-On Offering Joint Bookrunner</p> <p>February 2021</p>
<p>\$75,054,966</p>  <p>Follow-On Offering Co-Manager</p> <p>February 2021</p>	<p>\$140,156,250</p>  <p>Follow-On Offering Co-Manager</p> <p>February 2021</p>	<p>\$45,000,000</p>  <p>Follow-On Offering Co-Manager</p> <p>February 2021</p>	<p>\$29,727,500</p>  <p>Follow-On Offering Joint Bookrunner</p> <p>February 2021</p>



## 2021 Transactions (continued)

<p>\$103,500,000</p> <p><b>Quantum.</b></p> <p>Follow-On Offering Co-Manager</p> <p>February 2021</p>	<p>\$155,250,000</p> <p><b>Mitek</b></p> <p>Convertible Notes Co-Manager</p> <p>February 2021</p>	<p>\$64,400,000</p> <p><b>DZS</b></p> <p>Follow-On Offering Co-Manager</p> <p>January 2021</p>	<p>\$21,768,750</p> <p><b>O.UMU</b></p> <p>Follow-On Offering Financial Advisor</p> <p>January 2021</p>
<p>\$149,868,000</p> <p><b>REPAY</b> Realtime Electronic Payments</p> <p>Follow-On Offering Co-Manager</p> <p>January 2021</p>			

## 2021 Transactions (continued)

### 2021 M&A Transactions

<p>\$50,000,000</p>  <p>Has merged with</p>  <p><i>Sell-Side Advisor</i></p> <p>June 2021</p>	<p>\$50,000,000</p>  <p>Has merged with</p>  <p><i>Fairness Opinion Provider</i></p> <p>June 2021</p>	<p>\$32,000,000</p>  <p>Has been acquired by</p>  <p><i>Sell-Side Advisor</i></p> <p>April 2021</p>	<p>\$32,000,000</p>  <p>Has been acquired by</p>  <p><i>Fairness Opinion Provider</i></p> <p>April 2021</p>
<p>\$78,000,000</p>  <p>Has been acquired by</p>  <p><i>Sell-Side Advisor</i></p> <p>March 2021</p>	<p>Undisclosed</p> <p>Select Midland Basin Oil &amp; Gas Assets</p> <p>Has been acquired by</p>  <p><i>Fairness Opinion Provider</i></p> <p>March 2021</p>	<p>Undisclosed</p>  <p>Undisclosed Buyer</p> <p><i>Financial Advisor</i></p> <p>February 2021</p>	<p>Undisclosed</p>  <p>Has been acquired by</p>  <p><i>Buy-Side Advisor</i></p> <p>November 2020</p>
<p>Undisclosed</p>  <p>Select Solar Assets</p> <p>Has been acquired by</p>  <p><i>Sell-Side Advisor</i></p> <p>October 2020</p>	<p>Undisclosed</p>  <p>Has been acquired by</p>  <p><i>Sell-Side Advisor</i></p> <p>September 2020</p>	<p>\$1,300,000,000</p>  <p>Has been acquired by</p>  <p><i>Fairness Opinion Provider</i></p> <p>August 2020</p>	<p>\$423,600,000</p>  <p>Has been acquired by</p>  <p><i>Fairness Opinion Provider</i></p> <p>June 2020</p>
<p>Undisclosed</p>  <p>Has been acquired by</p>  <p><i>Buy-Side Advisor</i></p> <p>May 2020</p>	<p>Undisclosed</p>  <p>Connectivity Reimagined</p> <p>Remaining Assets</p> <p>Has been acquired by</p>  <p><i>Sell-Side Advisor</i></p> <p>March 2020</p>	<p>Undisclosed</p>  <p>Has acquired shares in</p>  <p><i>Fairness Opinion Provider</i></p> <p>December 2019</p>	