



Dave Soltau, CFA®
Managing Director
Fixed Income Trading

CONTACT

Phone: 612-851-5926

Email: dsoltau@northlandsecurities.com

BACKGROUND

Dave Soltau is a Managing Director in Fixed Income Trading at Northland Securities with a focus on mortgage-backed securities. Dave has over 32 years of experience in the fixed income markets; including roles in portfolio management, security analysis, consulting, trading, and sales. As a consultant and portfolio advisor, he has interacted with senior management, directors, and asset liability committees. This extensive background allows Dave to evaluate individual securities, as well as overall investment portfolios, from both a value and real risk perspective.

Dave combines a personal passion for fixed income and financial markets, along with a broad knowledge in structure, packaging, and trading of mortgage-backed securities. He holds the Chartered Financial Analyst® designation and is a member of the CFA Institute and CFA Society of Minnesota.

EDUCATION

Dave received his B.A. degree in Financial Economics and Computer Science from Gustavus Adolphus College, and his M.B.A. degree in Finance from the University of Minnesota - Carlson School of Management.

PROFESSIONAL LICENSES/DESIGNATIONS

He holds and maintains the FINRA Series 7 General Securities Representative and Series 63 Uniform Securities Agent State Law registrations, and is a Chartered Financial Analyst® (CFA®) Charterholder.

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