

















2023 Transactions

<p>\$632,940,910</p> <p>Follow-On Offering</p>  <p>Co-Manager December 2023</p>	<p>\$7,000,000</p> <p>Registered Direct</p>  <p>Placement Agent November 2023</p>	<p>\$5,500,000</p> <p>Bridge Loan</p>  <p>Sole Placement Agent November 2023</p>	<p>\$10,000,000</p> <p>Follow-On Offering</p>  <p>Financial Advisor September 2023</p>
<p>\$80,500,245</p> <p>Follow-On Offering</p>  <p>Co-Manager September 2023</p>	<p>\$148,000,000</p> <p>Follow-On Offering</p>  <p>Co-Manager September 2023</p>	<p>\$425,000,000</p> <p>Convertible Notes</p>  <p>Co-Manager September 2023</p>	<p>\$46,000,000</p> <p>Follow-On Offering</p>  <p>Co-Manager August 2023</p>
<p>Up to \$200,000,000</p> <p>ATM Offering</p>  <p>Co-Sales Agent August 2023</p>	<p>Up to \$750,000,000</p> <p>ATM Offering</p>  <p>Co-Sales Agent August 2023</p>	<p>\$35,750,000</p> <p>Follow-On Offering</p>  <p>Co-Manager July 2023</p>	<p>\$7,925,000</p> <p>PIPE Offering</p>  <p>Financial Advisor June 2023</p>
<p>\$52,250,000</p> <p>Follow-On Offering</p>  <p>Co-Manager June 2023</p>	<p>\$7,500,000</p> <p>Revenue Loan</p>  <p>Financial Advisor June 2023</p>	<p>Up to \$50,000,000</p> <p>Registered Direct</p>  <p>Sole Placement Agent May 2023</p>	<p>\$230,000,000</p> <p>Convertible Notes</p>  <p>Co-Manager May 2023</p>

2023 Transactions

<p>\$128,023,298</p> <p>Follow-On Offering</p> <p>EVgo</p> <p>Co-Manager May 2023</p>	<p>\$20,000,000</p> <p>ATM Offering</p> <p>inTEST</p> <p>Sales Agent May 2023</p>	<p>\$172,500,000</p> <p>Convertible Notes</p> <p>ENOVIX</p> <p>Co-Manager April 2023</p>	<p>Up to \$100,000,000</p> <p>PIPE Offering</p> <p>NUTEX HEALTH</p> <p>Sole Placement Agent April 2023</p>
<p>\$5,000,000</p> <p>PIPE Offering</p> <p>CardioDiagnostics</p> <p>Sole Placement Agent March 2023</p>	<p>\$12,250,000</p> <p>Notes Offering</p> <p>HyreCar</p> <p>Sole Placement Agent January 2023</p>		

2023 Transactions (continued)

2023 M&A Transactions

\$1,300,000

Sell-Side Advisor

 JD Technologies

 ECESSA
Private | SD-WAN | Firewall

Has been acquired by

 OneNet Global

July 2023

\$259,000,000

Fairness Opinion Provider

 kaleyra

Has merged with

 TATA COMMUNICATIONS

June 2023

\$150,000,000

Buy-Side Advisor

 ANZU
SPAC

Has merged with

 MEDICAL
ENVOY

April 2023

\$6,780,062

Financial Advisor

 AVC
technologies

Has been acquired by

 SKYVERA™

March 2023

\$151,000,000

Buy-Side Advisor

 GigCapital5™

Has merged with

 QT imaging™

December 2022