



Troy Bernberg

Managing Director
Public Finance

CONTACT

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BACKGROUND

Troy Bernberg is a 21-year public finance veteran, responsible for covering Colorado, the Rocky Mountain West, as well as North Dakota. Troy has worked on over \$2 billion in financings for a variety of borrowers, including municipalities, counties, special districts, education, healthcare, and 501(c)(3) organizations. Troy assists his clients from the plan of finance to closing, structuring, and executing the most cost-effective and efficient transaction for their needs. Specific experience includes work on general obligation bonds, revenue bonds (sales tax, water, wastewater, tax increment, etc.), certificates of participation/appropriation obligations, as well as tax increment financing, all issued tax-exempt or on a taxable basis. Troy brings creativity to each engagement having worked on the first forward delivery refunding in Colorado in 2014 as well as a unique TIF transaction for the United States Olympic Museum in Colorado Springs, CO.

Troy is a member of a variety of industry organizations, including the Colorado Municipal League (CML), Special District Association (SDA), and the Colorado Government Finance Officers Association (CGFOA). Troy is also a supporter, strategic partner, and Board member with Downtown Colorado Incorporated (DCI).

EDUCATION

Troy received a B.S. degree in Business Administration (Finance Emphasis) from the Leeds School of Business, University of Colorado – Boulder.

PROFESSIONAL REGISTRATIONS

Series 7 - General Securities Representative Registration

Series 63 - Uniform Securities Agent Exam Registration

Series 50 - Municipal Advisor Representative Registration

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