



2024 Transactions



\$115.0 Million

Follow-On Offering
Co-Manager




\$594.4 Million

Convertible Notes
Co-Manager




\$10.8 Million

Initial Public Offering
Joint Bookrunner




\$150.0 Million

Senior Secured Note
Sole Placement Agent



\$25.0 Million

Registered Direct
Financial Advisor




\$400.0 Million

Convertible Notes
Co-Manager




\$100.0 Million

Follow-On Offering
Co-Manager



\$100.0 Million

ATM Offering
Lead Sales Agent




\$450.0 Million

Convertible Notes
Co-Manager



\$30.0 Million

ATM Offering
Sales Agent




\$200.0 Million

ATM Offering
Co-Sales Agent




\$11.5 Million

Initial Public Offering
Sole Bookrunner




\$200.0 Million

ATM Offering
Sole Sales Agent




\$250.0 Million

Equity Line
Sole Placement Agent



\$53.2 Million














Convertible Preferred
Sole Placement Agent



\$35.0 Million

Registered Direct
Sole Placement Agent

2024 Transactions (continued)

 <p>\$300.2 Million</p> <p>Follow-On Offering Co-Manager</p>	 <p>\$287.5 Million</p> <p>Convertible Notes Co-Manager</p>	 <p>\$125.0 Million</p> <p>ATM Offering Co-Sales Agent</p>	 <p>\$200.0 Million</p> <p>Debt Facility Sole Placement Agent</p>
 <p>\$42.1 Million</p> <p>PIPE Offering Sole Placement Agent</p>	 <p>\$200.0 Million</p> <p>ATM Offering Co-Sales Agent</p>	 <p>\$150.0 Million</p> <p>ATM Offering Co-Manager</p>	 <p>\$1.3 Billion</p> <p>Notes Offering Co-Manager</p>
 <p>\$50.0 Million</p> <p>PIPE Offering Sole Placement Agent</p>	 <p>\$30.0 Million</p> <p>PIPE Offering Sole Placement Agent</p>	 <p>\$750.0 Million</p> <p>ATM Offering Co-Sales Agent</p>	 <p>\$1.725 Billion</p> <p>Convertible Notes Co-Manager</p>
 <p>\$28.8 Million</p> <p>Follow-On Offering Lead Manager</p>			

2024 Transactions (continued)

2024 M&A Transactions

\$180.0 Million
Fairness Opinion Provider



Acquired by

GTCR

Undisclosed
Sell-Side Advisor



Acquired by

sharpen^{cx}



\$450.0 Million
Fairness Opinion Provider



Project Energy Reimagined
Acquisition Corp.

To merge with

**HERAMBA
HOLDINGS**