

# **David Levine**

Managing Director Co-Head of Investment Banking

CONTACT

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## BACKGROUND

Mr. Levine joined Northland Capital Markets in 2017 as an equity coverage trader and today serves as Managing Director and Co-Head of Investment Banking. Leveraging his skills as a trader and his knowledge of capital markets, Mr. Levine understands both sides of a transaction and acts as a trusted advisor for Northland's clients.

In 2022, Mr. Levine was promoted to Head of Equity Capital Markets and through his established and expanding buyside relationships with equity and debt providers, Mr. Levine has helped Northland's corporate clients raise over \$7.5B of capital as a lead placement agent and considerably more while working within a syndicate.

In his role as Co-Head of Investment Banking, Mr. Levine excels at bringing corporate clients and institutional investors together to craft bespoke solutions to meet a variety of capital needs. Primary industries served include Technology, Digital Infrastructure, Energy/Power, Industrials and Healthcare amongst several others.

Prior to joining Northland, he was a trader at Goldman Sachs. After leaving Goldman Sachs, Mr. Levine was the head trader and a portfolio manager at Dialectic Capital, a multi-billion-dollar hedge fund based in New York City.

### EDUCATION

Mr. Levine earned his B.A. degree in International Relations and Economics from the University of Pennsylvania.

### PROFESSIONAL LICENSES/REGISTRATIONS

Mr. Levine maintains the FINRA SIE Securities Industry Essentials, Series 7 General Securities Representative, Series 55 Limited Representative-Equity Trader, Series 57 Securities Trader, Series 63 Uniform Securities Agent, Series 79 Investment Banking Representative, and Series 86/87 Research Analyst registrations.

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Northland Capital Markets is a division of Northland Securities, Inc., Member FINRA/SIPC, Registered with SEC and MSRB, and is a full-service capital markets group focused on growth companies and their institutional and accredited investors. Its investment banking services include public offerings of equity and convertible securities, PIPES, CMPOs and registered direct offerings, private placements of equity and debt securities, and M&A advisory services. The research group provides in-depth research for leading small and mid-cap companies in growth sectors of the economy, with sector expertise in Business Services, Consumer, Energy, Healthcare, Industrial Growth, and Technology. Northland's institutional sales and trading group provides active market making and trading support in its targeted sectors and coverage companies.