



Bill Wilson

Managing Director
Public Finance

CONTACT

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BACKGROUND

Bill has more than twenty-five years of investment banking experience, including tax-exempt bonds, debt placements, derivative structuring and mergers & acquisitions. In addition, he has worked extensively with federal programs that support health care sponsors, including USDA's Community Facilities Program and HUD's Section 232 and 242 mortgage insurance products. Based out of Kansas City since 2004, Bill has had the opportunity to provide capital market financing solutions for senior housing and community hospital clients across the country.

Prior to his investment banking career, Bill served as a Legislative Assistant in the U.S. House of Representatives. Assisting the Vice-Chairman of the House Commerce Committee, Bill focused on legislative issues related to the U.S. Department of Housing and Urban Development, as well as Medicare and Medicaid reimbursement.

In his spare time, Bill enjoys serving as a Board member for an Olathe, KS, non-profit life plan community, as well as traveling with his wife and two daughters.

EDUCATION

Bill is a graduate of Bowling Green State University with a B.A. degree in Economics and Political Science. In addition, he holds an M.B.A., with a focus on Corporate Finance, from The Ohio State University.

PROFESSIONAL LICENSES/REGISTRATIONS

FINRA Registrations:

Series 7 – General Securities Representative

Series 24 – General Securities Principal

Series 52 – Municipal Securities Representative

Series 53 – Municipal Securities Principal

Series 63 – Uniform Securities State Law

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