

*** JUNE 2025 NORTHLAND GROWTH CONFERENCE ***

*mkt. cap a/o 5/5/2025

Companies Presenting (as of 6/10/25)

Company	Ticker	Sector	*Market Cap.
TECHNOLOGY			
Adtran	ADTN	Communications Technology	\$631.70
Allient	ALNT	Communications Equipment	\$368.46
Allot	ALLT	Infrastructure & Application Software	\$233.39
Applied Digital	APLD	Digital Asset/HPC Hosting	\$1,161.79
Arteris Inc.	AIP	Semiconductor and Enabling Technology	\$282.78
Astera Labs	ALAB	Semiconductor and Enabling Technology	\$11,898.60
Asure Software	ASUR	Communications Equipment	\$264.75
Avepoint	AVPT	Infrastructure & Application Software	\$3,456.98
Aviat Networks, Inc.	AVNW	Communications Equipment	\$240.93
Bitdeer Technologies	BTDR	Digital Asset/HPC Hosting	\$2,016.65
Bit-Digital	BTBT	Digital Asset/HPC Hosting	\$403.17
Bitfarms	BITF	Digital Asset/HPC Hosting	\$536.99
BitFuFu	FUFU	Digital Asset/HPC Hosting	\$638.60
Camtek Ltd.	CAMT	Semiconductor and Enabling Technology	\$3053.01
Canaan, Inc.	CAN	Digital Asset/HPC Hosting	\$231.94
CEVA, Inc.	CEVA	Semiconductor and Enabling Technology	\$636.50
Ciena Corp.	CIEN	Communications Technology	\$10,363.84
Crexendo, Inc.	CXDO	CSaaS	\$147.04
Duos Technologies	DUOT	Artificial Intelligence	\$75.71
Evolve Technologies	EVLV	Artificial Intelligence	\$671.86
FatPipe, Inc.	FATN	Infrastructure & Application Software	\$121.30
FiscalNote Holdings	NOTE	Artificial Intelligence	\$97.86
Franklin Covey	FC	Infrastructure & Application Software	\$270.92
Groupon	GRPN	Digital Marketplaces	\$667.70
Hut 8	HUT	Digital Asset/HPC Hosting	\$1,329.17
Hyster-Yale, Inc.	HY	Industrial Technology and Services	\$703.82
Innventure	INV	Infrastructure & Application Software	\$189.37
InTEST Corp.	INTT	Industrial Technology and Services	\$69.34
Legacy Education	LGCY	Education Services	\$85.05
Lincoln Educational Serv.	LINC	Education Services	\$576.88
Macom Tech. Solutions	MTSI	Communications Technology	\$8,453.92
Marchex	MCHX	Artificial Intelligence	\$61.12
MaxLinear	MXL	Communications Technology	\$918.15
NetApp, Inc.	NTAP	Infrastructure & Application Software	\$18,935.58
Nutanix	NTNX	Infrastructure & Application Software	\$19,314.36
PDF Solutions	PDFS	Semiconductor and Enabling Technology	\$744.82
Planet Labs	PL	Artificial Intelligence	\$1,048.81
POET Technologies	POET	Communications Technology	\$337.35
PowerFleet	AIOT	Special Situations	\$672.87
Quantum Computing Inc.	QUBT	Quantum Computing	\$1,006.00
Quest Resource	QRHC	Industrial Technology and Services	\$49.04
Red Cat	RCAT	Artificial Intelligence	\$501.41

TECHNOLOGY CONT'D

Rekor Systems	REKR	Artificial Intelligence	\$100.00
Richtech Robotics	RR	Artificial Intelligence	\$237.02
Riot Platforms	RIOT	Digital Asset/HPC Hosting	\$2,822.38
Serve Robotics	SERV	Artificial Intelligence	\$360.18
SimilarWeb	SMWB	Data Analytics	\$627.00
Sivers Semiconductors	SIVE	Communications Technology	\$106.46
SoundHound AI	SOUN	Artificial Intelligence	\$3,681.43
TalkSpace	TALK	Digital Marketplaces	\$527.21
Telos Corporation	TLS	Infrastructure & Application Software	\$193.60
Terawulf	WULF	Digital Asset/HPC Hosting	\$1,147.02
The Toro Company	TTC	Industrial Technology and Services	\$7,086.23
Transcat, Inc.	TRNS	Industrial Technology and Services	\$741.41
Universal Technical Inst. Inc	UTI	Education Services	\$1,603.97
Veeco	VECO	Semiconductor and Enabling Technology	\$1,125.11
zSpace, Inc.	ZSPC	Infrastructure & Application Software	\$172.74

INDUSTRIAL TECHNOLOGIES

Amprius	AMPX	Industrial Technology and Services	\$268.87
Bel Fuse Inc.	BELFB	Multi-industry	\$862.50
Ceco Environmental Corp.	CECO	Environmental and Facilities Services	\$894.40
CNH Industrial N.V.	CNH	Industrial Technology and Services	\$15,500.46
Comstock Inc.	LODE	Industrial Technology and Services	\$67.00
Crane NXT	CXT	Multi-industry	\$2,757.64
Graham Corporation	GHM	Industrial Technology and Services	\$358.71
Gulf Island Fabrication Inc.	GIFI	Industrial Technology and Services	\$102.70
Mayville	MEC	Industrial Technology and Services	\$269.75
Northwest Pipe	NWPX	Industrial Technology and Services	\$380.01
PHINIA Inc.	PHIN	Multi-industry	\$1,669.40
Titan International	TWI	Industrial Technology and Services	\$500.10

HEALTHCARE

Alvotech	ALVO	Biotechnology	\$2,514.04
BioLife Solutions, Inc	BLFS	Medical Technology	\$1,135.14
Heron Therapeutics	HRTX	Specialty Biopharmaceuticals	\$324.46
Indivior PLC	INDV	Specialty Biopharmaceuticals	\$1,473.19
MIMEDX Group Inc.	MDXG	Specialty Pharmaceuticals	\$977.79
TriSalus Life Sciences	TLSI	Medical Device/Biotechnology	\$165.24

FINANCIAL

Abacus Life, Inc.	ABL	Financial Services	\$791.35
DeFi Technologies	DEFTF	Financial Services	\$1,026.95
Mitek Systems	MITK	Financial Services	\$380.95
Payoneer Global	PAYO	Financial Services	\$2,576.27
PSQ Holdings, Inc.	PSQH	Financial Services	\$90.10
Sezzle	SEZL	Financial Services	\$1,894.11
Wisdom Tree	WT	Financial Services	\$865.15

ENERGY

Excelerate Energy	EE	Energy Security	\$797.66
Hallador Energy	HNRG	Independent Power Producer	\$632.18
Nano Nuclear Energy	NNE	Alternative Energy and Nuclear Fuels	\$866.02
Tamboran Resources	TBN	Oil & Gas Exploration and Production	\$301.20
TETRA Technologies	TTI	Water Purification	\$361.96
Select Water	WTTR	Water Purification	\$865.15
Vitesse Energy	VTS	Oil & Gas Exploration and Production	\$824.79

OTHER

Atmus Filtration Technologies	ATMU	Multi-Industry	\$3,002.35
Build-A-Bear Workshop	BBW	Consumer	\$464.52
GameSquare Holdings	GAME	Leisure & Gaming	\$26.61
Life Time Group Holdings	LTH	Lifestyle/Leisure	\$7,147.45
Northern Technologies Intl.	NTIC	Sustainability and Environment	\$68.22
Owlet	OWLT	Consumer	\$66.60
Target Hospitality Corp.	TH	Accommodation and Hospitality Services	\$717.38
The GEO Group	GEO	Security Services	\$4,364.63
The Honest Company	HNST	Consumer	\$544.53
Tigo Energy	TYGO	Sustainability and Environment	\$51.39
Xponential Fitness	XPOF	Leisure / Lifestyle	\$296.31